

# EGG & POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture

6 cents, mostly 3-5 cents per head.

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News Branch

#### NATIONAL EGG REVIEW

As the week began prices were lower on mediums and unchanged on the larger sizes in all areas except in New York where all prices were unchanged. As the week progressed prices in New York were sharply higher on the larger sizes and unchanged on mediums. Elsewhere, prices were unchanged. The market tone was fully steady to firm on the larger weights and usually steady on mediums. Demand was moderate to very good. Supplies were tight to barely sufficient on the larger sizes and adequate to available on medium eggs. Breaking stock prices were unchanged to higher. Checks and undergrade prices were unchanged. Demand was light to instances moderate with offerings tight to barely adequate. Producers continue to hold heavy shell eggs in anticipation of moving additional product into retail channels. Floor stocks were closely balanced to adequate. Schedules were full-time. The trade sentiment was. Removal costs for spent hens were unchanged. Demand was fair to fairly good and best into traditional processors of spent hens. Offerings were tight to adequate with a fairly good demand. The trade sentiment was steady. Removal prices were 0-

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Large prices were 2 cents higher to producers in IA-MN-WI with all other prices unchanged. Trade sentiment was fully steady to firm for the larger sizes and steady for mediums. Retail demand was good to very good. Loose egg movement was usually moderate. Supplies were balanced to tight for the larger sizes and adequate to fully adequate for mediums. Central States breaking stock prices were unchanged to higher with checks and undergrades unchanged. Demand was light to instances moderate for the tight to barely adequate offerings. Floor stocks closely balanced to adequate. Schedules full time. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	62-71	65-68
LARGE	61-70	63-66
MEDIUM	45-54	47-50

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,

Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged, however the larger sizes were trending sharply higher. Trade sentiment was fully steady to firm for the larger sizes, but noted as steady for medium eggs. Demand was reported as moderate to instances good. Supplies ranged balanced to tight on the larger sizes and fully adequate on medium eggs. Breaking stock demand was light to moderate for short to fully adequate offerings. Spent hen supplies were about adequate to adequate for processing requirements.

	KANGE	MOSILI
EXTRA LARGE	69-83	71-75
LARGE	64-78	69-73
MEDIUM	53-66	58-60

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ,

Eastern NY, PA, RI, Northern VA, and VT

#### COMBINED REGIONAL Dec 09, 2005

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	<b>EX LARGE</b>	LARGE	MEDIUM
NORTHEAST	73.00	71.00	62.00
SOUTHEAST	76.50	74.50	61.00
MIDWEST	66.50	64.50	52.50
SOUTH CENTRAL	76.50	76.50	62.50
COMBINED REGIONAL	73.25	71.83	59.60

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSINPRICES PAID TO PRODUCERSFOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELDBASIS, CENTS PER DOZEN12-13-0512-06-0512-14-04Large43-5243-5247-55Medium27-3331-3716-21

### WEEKLY SHELL EGG INVENTORY REPORT- DECEMBER 12, 2005 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

			NO	SO	SO		5-Area
	Ne	ortheast	CENT	CENT	Atl	<b>Pacific</b>	
Jumbo	Curr Wk	12.1	16.8	7.5	15.5	12.4	64.3
	Change	-0.4	-6.7	0.4	-4.5	1.3	-13%
Ex Lge	Curr Wk	26.1	35.6	13.5	30.8	37.7	143.7
	Change	-1.5	-15.3	-1.0	-3.8	-0.2	-13%
Large	Curr Wk	46.4	126.0	83.2	119.1	104.9	479.6
	Change	2.8	-19.6	6.0	2.6	-0.8	-2%
Medium	Curr Wk	14.1	57.4	16.9	18.5	34.4	141.3
	Change	-0.2	-7.2	2.4	-0.4	-0.4	-4%
Small	Curr Wk	6.5	7.5	0.9	2.7	3.1	20.7
	Change	0.1	0.4	-0.1	-1.1	-0.5	-5%
Misc	Curr Wk	2.6	28.2	11.0	12.5	5.0	59.3
	Change	0.2	-4.0	-2.0	8.0	0.9	-6%
Ungraded	Curr Wk	17.5	40.1	27.1	24.1	26.3	135.1
	Change	1.8	-4.2	0.2	-4.7	1.5	-4%
Total	Curr Wk	125.3	311.6	160.1	223.2	223.8	1044.0
Percent	Change	2%	-15%	4%	-5%	1%	-5%

TOTAL	Number of Cases		Number of Cooperators
Shell Egg Shell Egg Breaking Stock	1044.0 231.6	-5% -6%	169 35
Total Shell Egg	1275.6	-5%	204

1/ Information supplied by a universe of 169 cooperators who normally have stocks on hand each Monday a.m. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

\*

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

1

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 10-DEC-05
(LBS IN THOUSANDS)

	(LBS IN THOUSANDS)							
(EXCLUDES INGREDIENTS)								
		С	ASES	LIQUID	LIQUID	LIQUID	DRIED	INED
		BR	OKEN	WHOLE	WHITE	YOLK		
	CW	1,24	8,908	30,999	10,774	6,194	2,313	4,178
	PW	1,29	1,133	32,148	11,263	6,176	2,469	4,375
	LY	1,28	6,728	31,959	11,639	6,655	2,188	4,522
	% Chg F	PWK	-3%	-4%	-4%	0%	-6%	-5%
	% Chg L	Y.	-3%	-3%	-7%	-7%	6%	-8%
	2005	64,18	3,958	1,529,519	616,599	330,692	140,740	216,834
	2004	60,82	1,513	1,448,555	583,941	315,818	129,875	209,205
	% Chg Y	TD	6%	6%	6%	5%	8%	4%
	Average	Yield	Per C	ase -	Current	Previ	ous	Last
					Week	We	ek	Year
	(Inedible	e Includ	ded)		41.75	41.	79	42.57
	(Inedible	Exclu	ded)		38.41	38.	41	39.05

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUI	D WHOLE
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	535,123	42.8%	15,353	49.5%
PREVIOUS WEEK	545,493	42.2%	15,425	48.0%
LAST YEAR	510,074	39.6%	13,690	42.8%

#### **BROILER HATCHERY**

	Broiler Eggs Set in		Broiler Chicks Placed		
	19 Select	ed States	in 19 Sele	cted States	
STATE	<b>DEC 03</b>	<b>DEC 10</b>	<b>DEC 03</b>	<b>DEC 10</b>	
		Thousa	and		
AL	31,711	31,525	21,090	21,533	
AR	31,284	31,147	*24,197	24,594	
DE	4,017	4,047	5,068	5,750	
FL	1,374	1,364	1,719	1,573	
GA	33,839	34,019	26,756	27,776	
KY	6,599	7,123	*5,749	5,856	
LA	4,136	4,136	4,235	3,828	
MD	8,885	8,889	5,456	5,192	
MS	18,704	18,661	15,850	16,707	
NC	17,807	18,456	14,963	15,180	
OK	*6,675	6,636	*5,101	5,181	
PA	*4,036	4,200	*3,023	3,007	
SC	5,097	5,089	3,865	3,114	
TX	*15,159	15,160	*12,610	12,840	
VA	6,378	6,393	5,342	4,946	
CA, MO, TN, & WV	*17,687	17,024	*16,690	16,504	
19 State Total	*213,388	213,869	*171,714	173,581	
Previous Year Total	208,114	209,584	170,790	171,447	
Pct. of Prev. Year * Revised	103	102	101	101	

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-Jan-06 is estimated at 159.0 million head. This compares to 156.9 million head the previous week and to 161.5 million head the same week a year ago, when the slaughter was 151.2 million head and the composite weighted average price was 72.05 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 12/08/05-12/14/05 CURRENT LDS 84.00 FUTURE LDS 94.75 TOTAL LDS 178.75

CONNENT EDG		<b>O</b> 000	, , , , ,		J-1.7 J	IOIAL		0.70
	SE		N	NE		MW		
	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
	GNR W 1	49.50	56.88	53.50	54.29	50.27	51.17	53.00
	GNR W 2	_	_	51.75	53.50	_	_	2.00
	GNR BR 1	_	76.00	_	_	98.00	79.00	5.00
	GL W J	_	_	_	_	59.40	73.00	4.50
	GL W XL	_	69.00	64.50	65.32	59.18	_	38.00
	GL W LG	64.00	68.67	60.50	62.50	56.24	56.40	50.75
	GL W MD	52.00	45.00	47.50	44.33	34.52	37.25	19.00
	GL W SM	38.00	41.00	36.07	38.14	33.00	35.75	5.50
	NRBS - 48	_	_	_	_	34.22	35.08	28.00
	NRBS - 45	_	_	_	46.00	_	35.00	4.00
	NRBS - 42	_	_	_	_	_	32.00	1.00
	NRBS - 39	_	_		_	16.50	18.00	1.00

MOVEMENT OF EGGS INTO	RETAIL CHAN	<u>NELS</u> W	V/E 10-DEC	<b>C-2005</b>
SELECTED	CW	PW	PC	T CHG
CONSUMING CENTERS	THOUSAND	S	PW	LY
Atlanta	28.5	27.9	2	8
Boston	2.6	3.1	-16	-16
Chicago	94.5	97.9	-3	58
Detroit	40.3	22.0	83	11
Kansas City	4.5	7.1	-37	7
Los Angeles	116.7	109.1	7	32
New Orleans	5.2	6.8	-24	-41
New York	34.2	30.0	14	8
St. Louis	24.7	17.7	40	36
San Francisco	20.0	18.9	6	0
Total	371.2	340.5	9	25
4 Week Moving Avg.	360.8			

# LIVE TURKEYS SLAUGHTERED W/E 10-DEC-05

	YOUNG		YOUNG	OLD	TOTAL	
	HENS	TOMS	BREE	DERS	TURKEYS	
		THOUSANDS				
Head	2,229	2,785	11	1	5,026	
Avg Wt	15.94	37.91	27.77	40.84	28.14	
Last week	1,978	2,572	35	1	4,586	
Same wk yr ago	1,850	2,571	46	1	4,468	
Avg Wt	16.05	38.35	26.46	34.54	28.99	
To-date/2005	90,180	126,618	1,206	210	218,214	
To-date/2004	85,510	125,621	2,511	353	213,995	

# NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS Week ending 10-DEC-05

(Preliminary) (Released 1:00 Eastern Time)

YOUNG TURKEYS				OLD	TOTAL T	URKEYS
THOU	ISAND PO	CT CH	G AVG	BANDED		AVG
	HEAD	PW	LIVE WT	-THOUSAN	ID HEAD-	LIVE WT
North East	931	5	23.60	(A)	932	23.60
South Atlantic	665	8	34.49	(A)	665	34.49
North Central	2,118	5	33.49	(A)	2,118	33.49
South Central	823	23	18.17	(A)	823	18.17
West	488	26	21.71	(A)	488	21.71
U.S. total	5,025(B)	10	28.14	1	5,026	28.14
To-date						
2005 2	18,004(B)			210	218,214	
To-date						
2004 2	13,642(B)			353	213,995	
	13,642(B)			353	213,995	

<sup>(</sup>A) Not published to avoid disclosing individual operations.

<sup>(</sup>B) Number of young banded breeder turks included: this week 11,000; for the current year to date 1,206,000; for last year to date 2,511,000.

<u>LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION</u> (Preliminary)						
W/E 10-Dec-200	5 YOUNG	LIGHT	HEAVY	TOTAL		
	CHICKENS	HENS	HENS	HENS	DUCKS	
		TH(	DUSAND	S		
Head	161,899	1,270	1,483	2,753	518	
Avg Wt	5.46	3.29	8.01	5.83	6.92	
Last week	164,540	1,281	1,499	2,780	595	
Same wk yr ago	159,818	1,534	1,403	2,937	523	
Avg Wt	5.21	3.41	8.02	5.61	6.81	
To-date/2005	7,885,289	69,632	69,358	138,990	24,453	
To-date/2004	7,670,555	66,912	66,585	133,497	23,119	
(A) The estimate	ed number c	of fryers a	vailable	for marke	ting based on	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.5 million head. Estimated U.S. slaughter for this period was 163.9 million head, or 5.4 million more than estimated available.

#### **ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 17-Dec-05 Current Week Previous Week 12/17/05(1) 12/10/05 **CLASS** -THOUSAND HEAD Broiler/fryer 162,560(2) 167,977 Light hens 1,462 1,392 Heavy hens 1,448 1,499 Total 165,470 170,868 (1)ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 17-Dec-05 is 157.5 million head compared to 161.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.9 million head or 5.4 million more than estimated available. For the week of 24-Dec-05 the estimated available is 158.5 million head.

# ESTIMATED U.S. FRYER SLAUGHTER/

FRIER AVAILABILITY COMPARISON						
	MILLI	ON HEAD	MILLION HE	AD		
<b>WEEK ENDING</b>	SLAU	GHTERED	<b>AVAILABLE</b>	PCT AV	G WT	
Week ending	SI	aughtered	Available	Pct	Wt	
November	5	163.9	161.6	101%	5.47	
	12	166.0	160.3	104%	5.53	
	19	165.6	158.0	105%	5.46	
	26	128.0	157.2	81%	5.48	
December	3	166.5	157.5	106%	5.47	
	10	163.9	158.5	103%	5.46	
Year to date		7980.9	8029.6	99%		
December	17		157.9			
	24		155.4			

FINAL BROILER/FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 12-DEC-2005 (cents per lb)

U.S. GRADE A				COMPOSITE			
	MAJ	WTD AVG	LDS		WTD AVG LDS		
Chicago	52.00-55.00	56.48	34	:	55.89 73		
Los Angeles	79.00	77.31	52	:	72.96 102		
New York	55.00-58.00	56.59	22	:	62.86 57		

#### COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

	Change from 05-DEC-2005	05-DEC-2005	13-DEC-2004
64.42	08	64.50	68.00
NUMBER OF LOA	ADS 545		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB. DELIVERED (MINIMUM 10.000 LB LOTS)

LD, DELIVERED (MINIMUM)				
<b>CURRENT SHIPMENTS 2/</b>	WTD	LBS		
8-16 LB HENS	<b>OFFERS</b>	<b>SALES</b>	AVG	(000)
EASTERN REGION 3/	84-86	-	-	-
CENTRAL REGION 4/	83-86	-	-	-
WESTERN REGION 5/	84-86	-	-	-
16-24 LB TOMS				
EASTERN REGION	81-86	-	-	-
CENTRAL REGION	81-85	-	-	-
WESTERN REGION	82-85	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

# COLD STORAGE HOLDINGS - Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

				Processed other
	Fr	ozen Eggs/LBS	Turkeys/LBS	Poultry/LBS
AM	12/12/05	3,275	29,825	76,987
AM	12/01/05	3,375	33,192	75,095
CHG		-100	-3367	1892
PCT (	CHG	-3%	-10%	3%

#### **HEN MARKETS**

HEAVY TYPE (7 pounds and up)\* Final Price, Generally for slaughter the week of 12-DEC-05 **WTD REGIONS AVG RANGE MAJORITY** Southeast (1) 9.75-15.25 CENTS/LB. 12-13 12.58 Southeast (2) **TFEWR** 9-15 CENTS/LB. 12.01 South Central(1) 11-12.75

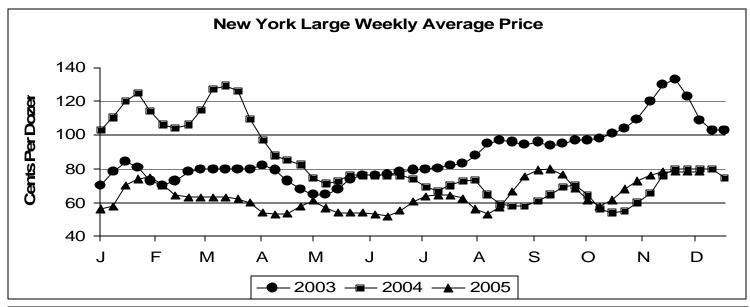
(1) At Farm Buyer Loading (2) At Farm Producer Loading \*Weights under 7 lbs. subject to discount.

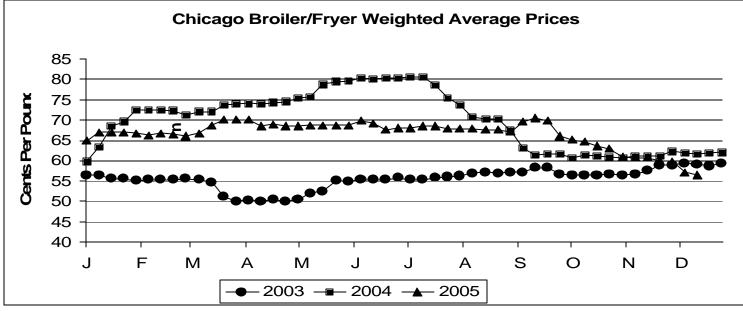
<u>LIGHT TYPE</u> Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

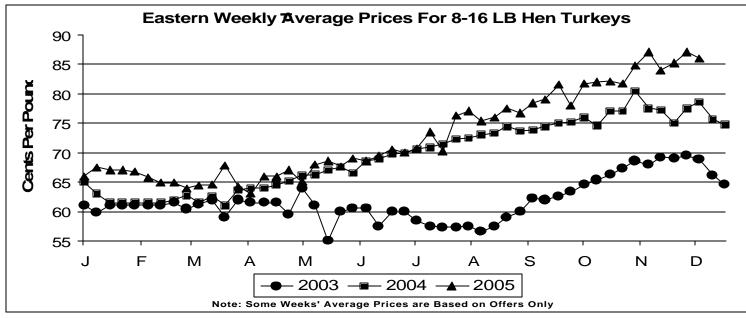
09-DEC-05	REMOVAL COS		
REGIONS	RANGE	MAJORITY	
Eastern	3-10	6-8	
South Central	Too Few To Report		
North Central	0-6	3-5	

COMMERCIAL EGG	MOVEMENT	(Receipts From Producers)			
W/E 10-Dec-2005	CASES	PERCENT	CHANGE FROM		
REGIONS	(IN THOUS)	PW	LY		
North Atlantic	223.3	5	-3		
East North Central	594.2	-4	-1		
West North Central	284.3	-2	0		
South Atlantic	210.0	1	-13		
South Central	60.7	-2	-13		
West	201.0	8	9		
Total	1588.1	-1	-2		
Matched Plants rep	orting	84	84		

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE) East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK) West (CA,CO,WA,OR,UT)







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